

UNITED STATES BANKRUPTCY COURT Southern District of West Virginia						VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle): PANTHER BRANCH COAL COMPANY						Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Long Branch Energy						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 36-362882						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State):  1155 Smoot Avenue Danville, West Virginia <div style="text-align: right;">ZIP CODE 25053</div>						Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right;">ZIP CODE</div>			
County of Residence or of the Principal Place of Business: Boone						County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):  P. O. Box 591 Danville, West Virginia <div style="text-align: right;">ZIP CODE 25053</div>						Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right;">ZIP CODE</div>			
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>									
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check <b>one</b> box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.					
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
<b>Statistical/Administrative Information</b>  <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>PANTHER BRANCH COAL COMPANY</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: See EXHIBIT 1, attached	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____          Signature of Attorney for Debtor(s)      (Date)</p>	
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p style="text-align: center;"><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<p style="text-align: center;"><b>Information Regarding the Debtor - Venue</b>          (Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>          (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____          (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____          (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>PANTHER BRANCH COAL COMPANY</b>	
<b>Signatures</b>			
<b>Signature(s) of Debtor(s) (Individual/Joint)</b>  I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X _____ Signature of Debtor  X _____ Signature of Joint Debtor  _____ Telephone Number (if not represented by attorney)  _____ Date		<b>Signature of a Foreign Representative</b>  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X _____ (Signature of Foreign Representative)  _____ (Printed Name of Foreign Representative)  _____ Date	
<b>Signature of Attorney*</b>  X <u>/s/Ellen S. Cappellanti and R. Grady Ford</u> Signature of Attorney for Debtor(s) <u>Ellen S. Cappellanti and R. Grady Ford</u> Printed Name of Attorney for Debtor(s) <u>Jackson Kelly PLLC</u> Firm Name <u>P. O. Box 553</u> <u>Charleston, WV 25322</u>  Address <u>(304) 340-1277</u> Telephone Number <u>06/28/2012</u> Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		<b>Signature of Non-Attorney Bankruptcy Petition Preparer</b>  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  _____ Printed Name and title, if any, of Bankruptcy Petition Preparer  _____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  _____ Address  X _____ Signature  _____ Date  Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i>	
<b>Signature of Debtor (Corporation/Partnership)</b>  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X <u>/s/ Gregory Patterson</u> Signature of Authorized Individual <u>Gregory Patterson</u> Printed Name of Authorized Individual <u>President</u> Title of Authorized Individual <u>06/28/2012</u> Date			

In re PANTHER BRANCH COAL CO.,

Case No. \_\_\_\_\_  
(if known)

**EXHIBIT 1**  
**Pending Affiliate Bankruptcies**

Four of Debtor's affiliate companies contemporaneously filed Chapter 7 petitions in this district:

- Forest Coal Company (Debtor's indirect parent);
- Venture Services Company, d/b/a JV Services;
- Lone Pine Coal Company; and
- Castle Rock Mining Company.

Case numbers for these affiliated bankruptcies are not known as of filing.


In re PANTHER BRANCH COAL COMPANY,  
(Debtor)

Case No. \_\_\_\_\_  
(if known)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Gregory Patterson, president of Panther Branch Coal Company, which is named as the debtor in this case, declare under penalty of perjury that I have read the foregoing petition and that it is true and correct to the best of my information and belief.

Date 29 June 2012

Signature   
Gregory Patterson, President

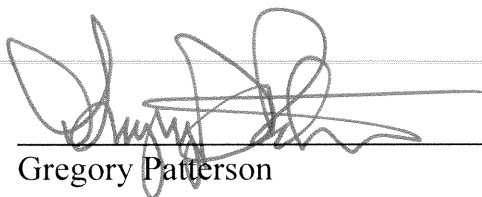
**RESOLUTION OF THE BOARD OF DIRECTORS  
OF LONE PINE COAL COMPANY**

**WHEREAS**, the sole member of the Board of Directors deems it in the best interest of Lone Pine Coal Company (the “Corporation”) to commence a liquidation bankruptcy case under Chapter 7 of Title 11 of the United States Code;

**NOW, THEREFORE, BE IT**

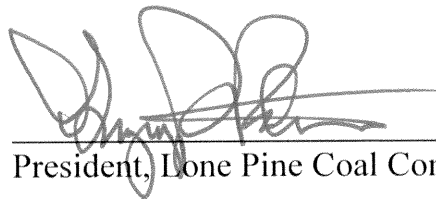
**RESOLVED**, that the Corporation by its President or other officer shall cause to be filed a petition commencing a case under Chapter 7 of Title 11 of the United States Code; and it is

**FURTHER RESOLVED**, that the officers of the Corporation are authorized to execute, or to authorize the Corporation’s counsel to execute on behalf of the Corporation, such petitions, applications, schedules, statements, motions, agreements, complaints, answers and other documents and writings as may be necessary to effectuate the foregoing resolutions of the Board of Directors.

  
\_\_\_\_\_  
Gregory Patterson

## CERTIFICATE OF RESOLUTION

The foregoing Resolutions were adopted by the Board of Directors of Lone Pine Coal Company at a special meeting on the 25 day of June, 2012, and I hereby certify that the same is a true, correct and complete copy thereof, and that the same have not been rescinded.

A handwritten signature in black ink, appearing to be "D. J. [unclear]", is written over a horizontal line.

President, Lone Pine Coal Company

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

Southern District of West Virginia

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_

Chapter 7

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 2,401,003.98		
C - Property Claimed as Exempt	N/A	0			
D - Creditors Holding Secured Claims	YES	1		\$ 12,592,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ Unknown	
F - Creditors Holding Unsecured Nonpriority Claims	YES	9		\$ Unknown	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	N/A	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	N/A	0			\$ 0.00
<b>TOTAL</b>		20	\$ 2,401,003.98	\$ 12,592,000.00	



B 6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

Southern District of West Virginia

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_

Chapter 7

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	<b>\$</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$

**State the following:**


1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

Case No. \_\_\_\_\_  
(If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

[illegible]

Total    
(Report also on Summary of Schedules.)

In re PANTHER BRANCH COAL COMPANY,  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Premier Bank - Payroll Acct. No. ***2366 (\$19,495.28) (as of 06/08/2012) US Bank - Health Benefits (Escrow Reserve) Acct. No. ***640T (\$286,508.70)		306,003.98
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re PANTHER BRANCH COAL COMPANY,  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X	Amount owed by Eastner Associated Coal, Inc.		2,050,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re PANTHER BRANCH COAL COMPANY,  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous materials and supplies		45,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ➤				\$ 2,401,003.98

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B 6D (Official Form 6D) (12/07)

In re Panther Branch Coal Company,  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. UBS 48 Signal Road Stamford, CT 06902 ATTN: George A. Duarate			8/10/04 Guarantor of parent co./line of credit; security interest/all assets VALUE \$				1,200,000.00	1,200,000.00
ACCOUNT NO. UBS 48 Signal Road Stamford, CT 06902 ATTN: George A. Duarate			8/10/04 Guarantor of parent co. debt; security interest/all assets VALUE \$				11,392,000.00	11,392,000.00
ACCOUNT NO.								
			VALUE \$					
0 continuation sheets attached			Subtotal ► (Total of this page)				\$ 12,592,000.00	\$ 12,592,000.00
			Total ► (Use only on last page)				\$ 12,592,000.00	\$ 12,592,000.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6E (Official Form 6E) (04/10)

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

### ☐ Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

### ☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

### ☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### ☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) – Cont.

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_  
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*



In re Panther Branch Coal Company,

Case No. \_\_\_\_\_

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Internal Revenue Service 1206 Quarrier St. Charleston, WV 25301			2011 and 2012 Taxes				Unknown		
Account No.									
WV Tax Department PO Box 2745 Charleston, WV 25330- 2745			2011 and 2012 Taxes				Unknown		
Account No.									
Sheriff 200 State St. Madison, WV 25130			2011 and 2012 Personal Property Taxes				Unknown		
Account No.									
Sheet no. <u>  </u> of <u>  </u> 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Unknown	\$	
Subtotals ► (Totals of this page)							\$		
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ Unknown		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

In re Panther Branch Coal Company,  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Jesse & Brenda Combs c/o Cook & Cook; 62 Ave. C; Madison, WV 25130			Civil action	X	X	X	
ACCOUNT NO.							
Individual Retirees Owed Medical Benefits			See Schedule F.1, attached				Unknown
ACCOUNT NO.							
Laid-Off Employees Medical Benefits			See Schedule F.2, attached				Unknown
ACCOUNT NO.							
Federal Black Lung Claimants			See Schedule F.3, attached				Unknown
Subtotal▶							\$ Unknown
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$ Unknown

1 continuation sheets attached

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. UMWA Funds 21212 K Street, N.W. Washington, DC 20033							Unknown
ACCOUNT NO. MSHA 1100 Wilson Blvd., 21st Floor Arlington, VA 22209			Contested MSHA citations	X	X	X	Unknown
ACCOUNT NO. Anthony Castle c/o Mark Atkinson; PO Box 549; Charleston, WV 25320			Civil Action	X	X	X	Unknown
ACCOUNT NO. Robert Dillon Justice c/o Wendle Cook; PO Box 190, Maidson, WV 25130			Civil Action	X	X	X	Unknown
ACCOUNT NO. 							Unknown
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ Unknown
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$ Unknown

In re Panther Branch Coal Company,

Case No. \_\_\_\_\_

Debtor

(if known)

SCHEDULE F.1  
TO  
SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

**Individual Retirees Owed Medical Benefits**

NAME	STREET	CITY	STATE	ZIP	
ADAMS, BRADY A.	353 SYCAMORE BRANCH	LAKE	WV	25121-9734	
ADKINS, STANLEY R.	P.O. BOX 201	LAKE	WV	25121-0201	
AKERS, MARVIN D.	106 ZATTO LANE	DANVILLE	WV	25053-4603	
ALDERMAN, EDWARD L.	P.O. BOX 1133	COAL CITY	WV	25823-1133	
ANDERSON, JERRY L.	216 MANOR DRIVE	BECKLEY	WV	25801-2535	
ANDERSON, RUBY F.	5149 UPPER MUD RIVER RD	BRANCHLAND	WV	25506-9503	
ARGABRIGHT, TONY L.	P.O. BOX 196	LYNCO	WV	24857-0196	Disputed
ARTHUR, LLOYD H	351 RAMAGE HILL ROAD	JEFFREY	WV	25114-9647	
ASBURY, KENNETH R.	P.O. BOX 115	PETERSTOWN	WV	24963-0155	Disputed
AVERSON, LOUIE G.	P.O. BOX 248	WHITESVILLE	WV	25209-0248	
BAILEY, JANET F.	307 1ST STREET W	MADISON	WV	25130-1014	
BALDWIN, JANET	P.O. BOX 365	SYLVESTER	WV	25193-0365	
BALL, CHARLES E.	P.O. BOX 474	VAN	WV	25206-0474	
BALL, EMORY H.	4636 6 MILE ROAD	DANVILLE	WV	25053-4528	
BALL, ROBERT A.	4438 SIX MILE ROAD	DANVILLE	WV	25053-4526	
BALL, RONNIE S.	RT 1 BOX 99F	CHAPMANVILLE	WV	25508-9634	
BALL, BRENDA S.	P.O. BOX 12	JEFFREY	WV	25114-0012	
BEHELER, TIMOTHY D.	P.O. BOX 1807	GILBERT	WV	25621-1807	
BELL, BOBBY D.	P.O. BOX 335	CHAPMANVILLE	WV	25508-0335	
BOWEN, ARNOLD	P.O. BOX 207	WILKINSON	WV	25653-0207	
BRADSHAW, REGINA	P.O. BOX 68	DANVILLE	WV	25053-0068	
BROGAN, RANDALL K	270 MacCORKLE ROAD	SOD	WV	25564-9735	
BROWDER, DANA R., SR.	RT 2 BOX 1644	MADISON	WV	25130-9878	
BROWN, BOBBY J.	P.O. BOX 202	VAN	WV	25206-0202	
BUNTING, JAMES L.	4988 FOSTER ROAD	FOSTER	WV	25081-6196	
BURNS, WALTER E.	P.O. BOX 489	DANVILLE	WV	25053-0489	
BUTCHER, EARNEST T.	P.O. BOX 1592	CHAPMANVILLE	WV	25508-1592	
CABELL, HARLEY D.	P.O. BOX 204	WHITESVILLE	WV	25209-0204	
CANTERBURY, CHARLES R.	P.O. BOX 195	LESTER	WV	25865-0195	
CLEVINGER, RANDEL B.	P.O. BOX 196	TURTLE CREEK	WV	25203-0196	
CLINE, LARRY D.	1794 SPARS CREEK ROAD	DANVILLE	WV	25053-8010	
COAKLEY, BARBARA	4889 6 MILE ROAD	DANVILLE	WV	25053-4531	
COLLINS, GREGORY G.	P.O. BOX 117	SETH	WV	25181-0117	
COLLINS, ROGER L.	1242 TURTLE CREEK ROAD	DANVILLE	WV	25053-9674	
COMBS, JESSE	659 RAVEN POINT ROAD	DANVILLE	WV	25053-8030	
COOK, CAROLYN D.	P.O. BOX 325	VAN	WV	25206-0325	
COOK, CECIL R.	P.O. BOX 334	HEWETT	WV	25108-0334	
COOK, JACKIE	2378 MEADOW FORK ROAD	HEWETT	WV	25108-9537	
COOPER, PAUL R.	153 JACKSON AVENUE	MADISON	WV	25130-1313	
COZORT, JOSEPH J.	P.O. BOX 275	SHADY SPRING	WV	25918-0275	
CRADOCK, JOHN R.	P.O. BOX 788	CHAPMANVILLE	WV	25508-0788	
CRADOCK, SAMUEL E.	2175 GIVEN ROAD	RIPLEY	WV	25271	
CREMEANS, HAROLD L.	P.O. BOX 48	RACINE	WV	25165-0048	
CURRY, RALPH E.	P.O. BOX 606	CHAPMANVILLE	WV	25508-0606	
DEMPSEY, JOHN K.	533 STOLLINGS BRANCH ROAD	DANVILLE	WV	25053-4647	
DINGESS, DELMAS E.	165 BIAS BRANCH ROAD	JEFFREY	WV	25114-9722	
DIXON, BOBBY L	P.O. BOX 331	DANVILLE	WV	25053-0331	
DRAKE, DON E.	12 MADISON AVENUE	MADISON	WV	25130-1375	
DUFFEY, RAYMOND R.	P.O. BOX 1071	DANVILLE	WV	25053-1071	
DUNCAN, JERRY L.	279 SULFUR SPRINGS	ALKOL	WV	25501-9751	

NAME	STREET	CITY	STATE	ZIP
DUTY, CURTIS E.	2415 WEIGAND ROAD	LOCKBOURNE	OH	43137-9657
EDWARDS, AARON D.	50 KASEY TERRACE	MONAVILLE	WV	25601-9796
ELKINS, BOYD R.	4266 HEWETT CREEK ROAD	HEWETT	WV	25108-9562
ELKINS, DAVID M.	P.O. BOX 7	LORADO	WV	25630-0007
ELLIS, CLYDE A. JR.	P.O. BOX 9	GLEN ROGERS	WV	25848-0009
ESTEP, JESSE L.	726 PAINT CREEK ROAD	HANSFORD	WV	25103-8004
FANNIN, WILLIAM J.	221 SYDNEY REESE CIRCLE	CEDAR GROVE	WV	25039-8027
FARMER, BOBBY W.	BOX 308	DAVIN	WV	25617-0308
FARMER, ENOCH R.	RT 1 BOX 162	HARTS	WV	25524-9772
FARMER, LARRY J.	RR 4 BOX 5440	CHAPMANVILLE	WV	25508-9674
FOWLER, RICHARD S	8246 CAMP CREEK ROAD	RIDGEVIEW	WV	25169-9320
GRAHAM, DANNY W.	P.O. BOX 551	CRAB ORCHARD	WV	25827-0551
GRALEY, JERRY L.	2029 STRAIGHT FORK	ALKOL	WV	25501-9707
GRALEY, ROBERT F.	810 85TH STREET	MARMET	WV	25315-1741
GRAY, JAMES C.	P.O. BOX 1233	CRAB ORCHARD	WV	25827-1233
GRIFFITH, JOE E.	922 HOPE STREET	MADISON	WV	25130-1614
HAGER, DANNY A.	4404 SIX MILE ROAD	DANVILLE	WV	25053-4526
HAGER, JOHNNY R.	85 HAGER ROAD	DANVILLE	WV	25053-4523
HAGER, JOYCE	P.O. BOX 20	DANVILLE	WV	25053-0020
HAMILTON, CLARENCE D.	P.O. BOX 91	SYLVESTER	WV	25193-0091
HAMILTON, LORENZO F.	2851 COAL RIVER ROAD	GLEN DANIEL	WV	25844-9443
HARTENSTEIN, URSELA	P.O. BOX 132	BRADLEY	WV	25818-0132
HARTMAN, TINEY	P.O. BOX 86	BIM	WV	25021-0086
HENDRICKS, ANCEL M.	312 COUNTY ROAD 753	CLANTON	AL	35045-7532
HILL, EDSSEL M.	404 COXS FORK ROAD	DANVILLE	WV	25053-6923
HOLSTEIN, LEWIS M.	2372 TTACE FORK ROAD	SANDYVILLE	WV	25275-6596
HOLTON, WAYNE E.	P.O. BOX 1471	DANVILLE	WV	25053-1471
HOPKINS, JAMES A.	7823 SIX MILE ROAD	DANVILLE	WV	25053-4552
HUBBARD, ROGER A.	P.O. BOX 188	VAN	WV	25206-0188
HUNT, EDMOND L.	926 OLD RIVER ROAD	MADISON	WV	25130-1520
HURLEY, DENNIS C.	P.O. BOX 403	CYCLONE	WV	24827-0403
INGRAM, JOHN R.	P.O. BOX 103	HEWETT	WV	25108-0103
JARRELL, JAMES K.	133 PETERS DRIVE	BECKLEY	WV	25801-9353
JENKINS, MARSHALL E.	105 DUTCH LANE	BECKLEY	WV	25801-8270
JOHNS, WILLIAM H.	538 BIBB AVE	BECKLEY	WV	25801-6342
JONES, U.L.	P.O. BOX 248	JEFFREY	WV	25114-0248
JUSTICE, WILLIAM R.	10142 FIELDSTONE COURT	CHARLOTTE	NC	28269-2007
KEENEY, MAYLINNA	5727 SIX MILE ROAD	DANVILLE	WV	25053-4536
KINSER, RICKY J.	P.O. BOX 117	HEWETT	WV	25108-0177
KIRK, JAMES J.	5498 LENS CREEK ROAD	HERNSHAW	WV	25107-8604
KIRK, ELISA	P.O. BOX 3	SETH	WV	25181-0003
KNIGHT, WILLIAM. L.	1206 POND FORK ROAD	MADISON	WV	25130-9230
LAMBERT, ROGER G.	111 FINCASTLE ST.	SHADY SPRINGS	WV	25918-8542
LIGHT, GEORGE A.	P.O. BOX 665	MADISON	WV	25130-0665
LINDSAY, DENNIS L.	104 MICHIGAN AVE	BECKLEY	WV	25801-2726
LLOYD, DENNIS M.	P.O. BOX 81	SMITHERS	WV	25186-0081
LOVEJOY, VIRGIL	P.O. BOX 26	HEWETT	WV	25108-0026
LOVINS, DAVID E	P.O. BOX 147	ROCKVIEW	WV	24880-0147
McKINNEY, LARRYW.	501 MUD RIVER ROAD	DANVILLE	WV	25053-9343
MEADOWS, JACK E.	P.O. BOX 71	WHARTON	WV	25208-0071

Disputed

Disputed

NAME	STREET	CITY	STATE	ZIP
MILLER, TERRY A.	947 SOUTH PARK ROAD	CHARLESTON	WV	25304-2652
MILLER, WORLEY L.	3937 FOSTER ROAD	FOSTER	WV	25081-6205
MULLINS, GARY W.	P.O. BOX 193	MADISON	WV	25130-0193
NELSON, LARRY R.	478 CAMPBELLS CREEK DRIVE	CHARLESTON	WV	25306-6808
NIPPER, MABLENE	P.O. BOX 52	WHARTON	WV	25208-0052
PERSINGER, C. R.	P.O. BOX 126	DOROTHY	WV	25060-0126
PETTRY, DALLAS T.	P.O. BOX 16	ROCK CREEK	WV	25174-0016
PORTER, HAROLD G.	P.O. BOX 558	DANVILLE	WV	25053-0558
PRINCE, DONALD G.	P.O. BOX 172	AMHERSTDALE	WV	25607-0172
RAMEY, WILLIAM H.	1686 McCELELLAN HWY	RANGER	WV	25557-7527
RICHARDSON, STEVEN D.	P.O. BOX 176	GLEN ROGERS	WV	25848-0176
RUNION, JACKIE C.	P.O. BOX 29	DOROTHY	WV	25060-0029
RYAN, JARRELL L.	198 AUSTIN LNNE	BOB WHITE	WV	25028-9032
SCOTT, PHILLIP D.	100 VIRGINIA ST APT A	RAVENSWOOD	WV	26164-1869
SCOTT, STEVE	P.O. BOX 44	DAVIN	WV	25617-0044
SIGMON, GLEN D.	P.O. BOX 316	WHARTON	WV	25208-0316
SMITH, JAMES A.	P.O. BOX 1167	SHADY SPRING	WV	25918-1167
STEELE, LEONARD R.	176 FLETCHER LANE	ORGAS	WV	25148-9679
STOLLINGS, CURTIS D	30 SHAWNEE MEADOWS	LOGAN	WV	25601-9600
TACKETT, TERRY R.	P.O. BOX 9	AUSTINBURG	OH	44010-0009
TOLER, DAVID R.	P.O. BOX 175	WHARTON	WV	25208-0175
TOLER, RUSSELL G.	4023 SMITH STREET	KITTY HAWK	NC	27949
TOMBLIN, JAMES	310 SLATER ST	WILLIAMSON	WV	25661-3433
TOMBLIN, RICHARD P.	172 HOLLISTER RD.	GRIFFITSVILLE	WV	25521-9623
TONEY, TERRY M.	P.O. BOX 171	BRADLEY	WV	25818-0171
TURNER, DONNIE D.	16359 DANIEL BOONE PKWY	PEYTONA	WV	25154-9758
TURNER, MAC	48 AUBURN RIDGE ROAD	RIDGEVIEW	WV	25169-9350
TURNER, ROBERT H.	1126 DREWS CREEK	NAOMA	WV	25140-9799
VANCE, ELIZABETH	P.O. BOX 134	BIM	WV	25021-0134
VARNEY, CHARLES	P.O. BOX 603	MADISON	WV	25130-0603
VICKERS, BOBBY A.	P.O. BOX 251	JULIAN	WV	25529-0251
VICKERS, LESLIE GE	P.O. BOX 32	FOSTER	WV	25081-0032
VICKERS, THOMAS F. JR	2546 LAUREL FORK	ALKOL	WV	25501-9786
WASHINGTON, GEORGE C.	2711 SENG CREEK ROAD	WHITESVILLE	WV	25209-9046
WEBB, DANIEL R.	P.O. BOX 22	GORDON	WV	25093-0022
WHITE, SEGAL	258 WALKER DRIVE	DANVILLE	WV	25053-8041
WHITE, WILLIAM M.	102 EDDY DRIVE	WHITESVILLE	WV	25209-9443
WHITE, WOODROW T.	24 DOTSON LANE	MADISON	WV	25130-9222
WILLIAMS, GAIL W, JR	P.O. BOX 38	SMITHERS	WV	25186-0038
WILLIAMS, ISOM J.	P.O. BOX 763	WHITESVILLE	WV	25209-0763
WILLIAMS, LEROY A.	220 MAHAN ST	OAK HILL	WV	25901-2238
WILLIAMS, LONZO	P.O. BOX 5	ARNETT	WV	25007-0005
WILLIAMSON, MICHAEL	235 OAKWOOD DRIVE	MADISON	WV	25130-1248
ADAMS, CHARLES F.	P.O. BOX 56	BIG CREEK	WV	25505-0056
ADKINS, BOBBIE R. (Dec.)	P.O. BOX 175	HEWETT	WV	25108-0175
MCCOY, DONALD D.	P.O. BOX 782	OCEANA	WV	24870-0782

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Long Branch Energy (Laid Off)

LNAME	FNAME	MI	STREET	CITY	STATE	ZIP	MCODE
ABBOTT	ERIC	W	143 NATHAN AVENUE	MADISON	WV	25130-1226	L23UPL
ACORD	RONALD	S	P.O. BOX 467	DAVIN	WV	25617-0467	L25UPL
ADKINS	DAVID	L	P.O. BOX 121	HENLAWSO	WV	25624-0121	L25UPL
ALBRIGHT	TOMMY	R	123 SYCAMORE LANE	HURRICANE	WV	25526-9223	L25UPL
ATHA	ALLEN	J	P.O. BOX 240	VAN	WV	25206-0240	L25UPL
BAILEY	JACKIE	W	P.O. BOX 91	CYCLONE	WV	24877-0091	L27UPL
BALL	ROY	C	6194 MEADOW FORK ROAD	HEWETT	WV	25108-9510	L27UPL
BARKER	BASIL	W	441 JOHNS HOLLOW ROAD	NELLIS	WV	25142-9723	L23UPL
BELCHER	DOFF	D	P.O. BOX 93	FAIRDALE	WV	25839-0093	L25UPL
BELCHER	RONNIE	S	669 JAMES BRANCH RD	WHARTON	WV	25208-9772	L23UPL
BELLER	STEPHEN	R	106 LINDY STREET	BECKLEY	WV	25801-9212	L25UPL
BENEMANN	EDDIE	J	P.O. BOX 254	SURVEYOR	WV	25932-0254	L25UPL
BENNETT	RAY	H	P.O. BOX 1015	DANVILLE	WV	25053-1015	L23UPL
BERRY	JONATHAN	P	470 MUD RIVER RD	DANVILLE	WV	25053-9340	L25UPL
BIAS	JOHNNY		P.O. BOX 672	UNEEDA	WV	25205-0672	L23UPL
BIAS	ROBERT	L	128 STONEY BROOK LANE	DANVILLE	WV	25053-7097	L25UPL
BLANKENSHIP	DENSIL		P.O. BOX 2103	OCEANA	WV	24870-2103	L27UPL
BRADLEY	JERRY	W	134 ELY FORK	SUMERCO	WV	25567-9702	L25UPL
BROWN	CHRISTOPHER	J	1030 WOODLAWN AVE APT 25	BECKLEY	WV	25801-6450	L27UPL
BROWN	CURTIS	E	P.O. BOX 148	JULIAN	WV	25206-0148	L23UPL
BROWN	DWAYNE	D	P.O. BOX 182	GLEN DANIELS	WV	25844-0182	L25UPL
BROWN SR	TERRY	J	P.O. BOX 225	GLEN FORK	WV	25845-0225	L27UPL
CAMPBELL	PHILLIP	C	P.O. BOX 235	WHARTON	WV	25208-0235	L23UPL
CANNADY	JERRY	C	123 ORCHARD AVENUE	BECKLEY	WV	25801-4823	L23UPL
CANTERBURY	SAMUEL	A	P.O. BOX 836	DANVILLE	WV	25053-0836	L23UPL
CARTER	EMORY	L	347 1ST. STREET SE	MADISON	WV	25130-9327	L25UPL
CHAPMAN II	RANDY	M	191 WALKER DRIVE	DANVILLE	WV	25053-8040	L23UPL
COLLINS	ROBERT	H	P.O. BOX 231	DANVILLE	WV	25053-0231	L25UPL
COLLINS, JR.	JOHN	L	P.O. BOX 213	TURTLE CREEK	WV	25203-0213	L23UPL
COMBS	WILLIAM	D	497 LOW GAP BRANCH	HARTS	WV	25524-8014	L27UPL
COOK	DAKOTA	R	P.O. BOX 5	DRY CREEK	WV	25062-0005	L25UPL
COTTRELL	LARRY	D	207 1 ST STREET W	MADISON	WV	25130	L25UPL
COX, JR.	JAMES	A	P.O. BOX 221	BIM	WV	25021-0221	L23UPL
CRADDOCK	ARTHUR	N	P.O. BOX 311	LAKE	WV	25121-0311	L25UPL
DANCY II	HAROLD	L	P.O. BOX 253	MADISON	WV	25130-0253	L25UPL
DANIELS	TERRY	R	P.O. BOX 148	CRAB ORCHARD	WV	25827-0148	L27UPL
DAUGHERTY	CHRIS	L	HC 74 BOX 3467	CHAPMANVILLE	WV	25508-9538	L23UPL
DEMPSEY	JOHN	E	533 STOLLINGS BRANCH ROAD	DANVILLE	WV	25053-4647	L27UPL
DEMPSEY SR.	JACK	A	604 DOG FORK ROAD	CHAPMANVILLE	WV	25508-5281	L23UPL
DESKINS	CARL	R	531 PALMER AVE	LOGAN	WV	25601-3026	L23UPL
DOLIN	JACKSON	W	P.O. BOX 125	NELLIS	WV	25142-0125	L23UPL
DUNLAP	TIMOTHY	W	P.O. BOX 61	VAN	WV	25206-0061	L23UPL
ECHARD	RONALD	E	P.O. BOX 937	PINEVILLE	WV	24874-0937	L27UPL
ELLIS	DEWEY	E	P.O. BOX 51	KISTLER	WV	25628-0051	L27UPL
ELSWICK	JERRIED	A	P.O. BOX 226	CLEAR FORK	WV	24822-0226	L27UPL
ELSWICK	KYLE	L	P.O. BOX 263	CLEAR FORK	WV	24822-0263	L25UPL
EPLIN	GARY	M	P.O. BOX 434	DAVIN	WV	25617-0434	L27UPL
FARLEY	ELERY	D	5 BROWNS RUN ROAD	CHAPMANVILLE	WV	25508-9543	L27UPL
FARLEY	SHAUN	D	164 BARKER FORK ROAD	CHAPMANVILLE	WV	25508-9760	L23UPL
FARRIS	MICHAEL	L	19 HIDDEN VALLEY	CHAPMANVILLE	WV	25508-9518	L27UPL
FERRELL	DANNY	R	79 RICE LANE	JEFFREY	WV	25114-9641	L23UPL
FERRELL	TERRY	D	16 LEFTWICH AVENUE	MADISON	WV	25130-1328	L25UPL
FLETCHER	TIMOTHY	D	658 RAVEN POINT	DANVILLE	WV	25053-8030	L27UPL
FRAZIER	RAYMOND	D	P.O. BOX 314	GLEN FORK	WV	25845-314	L25UPL
GIBSON	STEVEN	D	P.O. BOX 203	BIM	WV	25021-0203	L23UPL
GIBSON JR.	BILLY	R	P.O. BOX 203	OCEANA	WV	24870-0203	L23UPL
GOODWIN	CHARLES	D	4995 HUFF CREEK ROAD	CYCLONE	WV	24827-9471	L27UPL
GRANT	RONALD	S	P.O. BOX 248	VAN	WV	25206-0248	L25UPL
GREEN	DAMON	R	P.O. BOX 281	WHARTON	WV	25208-0281	L23UPL
GREENE	ROGER	D	P.O. BOX 827	DANVILLE	WV	25053-0827	L23UPL



Long Branch Energy (Laid Off)

LNAME	FNAME	MI	STREET	CITY	STATE	ZIP	MCODE
HAGER	DANIEL	L	4768 SIX MILE ROAD	DANVILLE	WV	25053-4594	L23UPL
HAGER	STEVEN	M	866 BIG UGLY ROAD EAST	LEET	WV	25524-9460	L25UPL
HAGER	TIMOTHY	E	P.O. BOX 97	DANVILLE	WV	25053-0097	L27UPL
HAGER	TIMOTHY	M	275 NOBLE LANE	DANVILLE	WV	25053-4529	L25UPL
HAGER	TOMMY	W	P.O. BOX 812	DANVILLE	WV	25053-0812	L27UPL
HALL	ALLEN	R	P.O. BOX 192	MADISON	WV	25130-0192	L23UPL
HALL	JAMES	R	261 EASTER HOLLOW ROAD	RIDGEVIEW	WV	25169-9367	L25UPL
HARTMAN	DAVID	R	1051 MIDDLE HORSE CREEK RD	JULIAN	WV	25529-9506	L23UPL
HAVEY	DAVID	P	1241 CAMP CREEK ROAD	JULIAN	WV	25529-9768	L25UPL
HAYS	NATHAN		1056 COBBS CREEK ROAD	SOD	WV	25564-9677	L23UPL
HENSLEY	MITCHELL	L	HC 74 BOX 3108	CHAPMANVILLE	WV	25508-9526	L25UPL
HILL	JOSEPH	L	1463 UPPER ROCK CREEK RD	ROCK CREEK	WV	25174-9619	L25UPL
HODGE	CHARLES	E	130 AMBER COURT	NAOMA	WV	25140-9711	L25UPL
HOLTON	WAYNE	E	P.O. BOX 1471	DANVILLE	WV	25053-1471	L23UPL
HOLTON, JR	WAYNE	E	956 OLD RIVER ROAD	MADISON	WV	25130-1520	L25UPL
INGRAM	JOSEPH	J	263 WALNUT AVENUE	MADISON	WV	25130-1362	L25UPL
JARVIS, III	CARLOS	G	P.O. BOX 234	WHARTON	WV	25208-0234	L23UPL
JEFFREY	NICHOLAS	R	110 LOCK LANE	ALUM CREEK	WV	25003-9066	L23UPL
JONES	PAUL	L	443 STOLLINGS BRANCH ROAD	DANVILLE	WV	25053-4517	L27UPL
JUDE	JOHN	J	P.O. BOX 319	BRENTON	WV	24878-0319	L25UPL
JUDE	RICKEY		P.O. BOX 274	LYNCO	WV	24857-0274	L23UPL
JUSTICE	BRIAN	K	HC 68 BOX 456	IAEGER	WV	24844-9600	L27UPL
JUSTICE	MARSHALL	J	255 THIRD STREET, WEST	MADISON	WV	25130-1045	L27UPL
JUSTICE	RONNY	L	200 5TH AVE W	MADISON	WV	25130-1011	L23UPL
KINDER	MICHAEL	D	179 BRICKTOWN ROAD	NELLIS	WV	25142	L23UPL
KINSER	AL		P.O. BOX 366	DANVILLE	WV	25053-0366	L23UPL
KINSER	RODNEY		P.O. BOX 824	DANVILLE	WV	25053-0824	L23UPL
KIRK	PHILLIP	D	156 THREE MILE BRANCH RD	PEYTONA	WV	25154-9623	L23UPL
LAMBERT	TONY	L	P.O. BOX 83	VAN	WV	25206-0083	L25UPL
LESHER, SR.	WILLIAM	B	1095 ISOM BRANCH	LAKE	WV	25121-9705	L27UPL
LIGHT	TIMOTHY	L	P.O. BOX 37	OTTAWA	WV	25149-0037	L23UPL
LIKENS	SCOTTIE	R	PO BOX 696	MADISON	WV	25130-0696	L23UPL
LILLY	DENNY	T	HC 76 BOX 75A	NIMITZ	WV	25978-9717	L23UPL
LILLY	JAMIE	D	HC 78 BOX 399	PIPESTEM	WV	25979-9701	L23UPL
LILLY	JOSHUA	T	HC 76 BOX 75-D	NIMITZ	WV	25978-9717	L23UPL
LOFTUS	JIMMY	D	50 LOFTUS LANE	FOSTER	WV	25081-6058	L23UPL
LOVEJOY	DAVID	R	RT 3 BOX 22	SPURLOCKVILLE	WV	25565	L23UPL
LUCAS	DWIGHT	D	P.O. BOX 125	SURVEYOR	WV	25932-0125	L23UPL
LUSK	JOSHUA	L	P.O. BOX 2224	OCEANA	WV	24870-2224	L23UPL
LUTSY	JACKIE	D	245 CASEY FORK ROAD	ASHFORD	WV	25009-9532	L23UPL
MASSEY	DAVID	M	P.O. BOX 245	WHITESVILLE	WV	25209-0245	L23UPL
McCOY	CHRISTOPHER	D	P.O. BOX 1486	OCEANA	WV	24870-1486	L27UPL
MCKINNEY	BILLY	W	RR 1 BOX 86A	CHAPMANVILLE	WV	25508-9630	L25UPL
MEEK	JAMES	B	55 HAINER BRANCH ROAD	CHAPMANVILLE	WV	25508-9752	L25UPL
MILLER	BRIAN	K	P.O. BOX 91	CYCLONE	WV	24827-0091	L27UPL
MILLER	TIMOTHY	P	P.O. BOX 361	CYCLONE	WV	24827-0361	L27UPL
MITCHELL	BOBBY	L	145 SEACOAL CIRCLE	JEFFREY	WV	25114-9627	L25UPL
MITCHELL	CARLES	G	P.O. BOX 875	DANVILLE	WV	25053-0875	L25UPL
MORGAN	BRANDON	K	P.O. BOX 2391	OCEANA	WV	24870-2391	L23UPL
MORGAN	PAUL	D	HC 63 BOX 495	BRENTON	WV	24818-9713	L27UPL
MORRIS, JR	HOMER		P.O. BOX 395	WHITESVILLE	WV	25209-0395	L23UPL
NAPIER	GREGORY	S	P.O. BOX 67	OTTAWA	WV	25149-0067	L25UPL
NELSON	LARRY	D	P.O. BOX 90	DANVILLE	WV	25053-0090	L23UPL
NELSON	RUSSELL	L	P.O. BOX 88	STOLLINGS	WV	25646-0088	L23UPL
NIDAY	JUSTIN	A	P.O. BOX 34	GORDON	WV	25093-0034	L23UPL
NUNN	MARK	E	P.O. BOX 263	GLEN DANIELS	WV	25844-0263	L23UPL
PARCELL	BOBBY	J	170 CANNERY LANE	WINFIELD	WV	25213-9706	L25UPL
PAULEY	MELVIN	R	68 RUSTIC BRIDGE ROAD	SPURLOCKVILLE	WV	25565-9580	L23UPL
PERRY	ROBERT	S	P.O. BOX 58	BIM	WV	25021-0058	L23UPL
PETTRY	CHARLES	K	P.O. BOX 73	ROCK CREEK	WV	25174-0073	L23UPL



Long Branch Energy (Laid Off)

LNAME	FNAME	MI	STREET	CITY	STATE	ZIP	MCODE
PETTRY	DALLAS	T	P.O. BOX 16	ROCK CREEK	WV	25174-0016	L25UPL
POORE	RALPH	E	HC 60 BOX 357	IAEGER	WV	24844-9428	L23UPL
PRICE	JOHN		P.O. BOX 514	WHITESVILLE	WV	25209-0514	L23UPL
RAKES	ROGER	D	P.O. BOX 250	LESTER	WV	25865-0250	L27UPL
RANSOM	LARRY	A	P.O. BOX 282	FAIRDALE	WV	25839-0282	L23UPL
RATLIFF	TIMMY	G	P.O. BOX 14	WHARTON	WV	25208-0014	L25UPL
RICE	LESLIE	R	1042 ELLIS BRANCH ROAD	DANVILLE	WV	25053-4510	L27UPL
RIFFE	ANTHONY	G	HC 68 BOX 139	IAEGER	WV	24844-9603	L27UPL
SAMPSON	ARTHUR	J	1669 JAMES BRANCH ROAD	WHARTON	WV	25208-9784	L25UPL
SMITH	TERRY	L	HC 85 BOX 31	JUMPING BRANCH	WV	25969-9511	L23UPL
STEPP	DWIGHT	D	4149 MIDWAY ROAD	YAWKEY	KY	25573-9720	L25UPL
STURGILL	DALE	G	275 RIDGE PARK DRIVE	BECKLEY	WV	25801-9589	L27UPL
TACKETT	RICKY	L	P.O. BOX 120	HEWETT	WV	25108-0120	L23UPL
TACKETT	TREVOR	L	95 BARRETT CIRCLE	WHARTON	WV	25208-9614	L23UPL
THOMPSON	KEVIN	W	P.O. BOX 81	SHARPLES	WV	25183-0081	L23UPL
TILLEY	MICHAEL	R	P.O. BOX 192	HARPER	WV	25851-0192	L25UPL
TOATH	WILLIAM	W	21052 POND FORK ROAD	VAN	WV	25026	L23UPL
TOLER	DAVID	R	P.O. BOX 175	WHARTON	WV	25208-0175	L23UPL
TOLER	LONNIE	D	P.O. BOX 99	CLEARFORK	WV	24822-0099	L27UPL
TRENT	JOHNNY	R	P.O. BOX 305	HENLAWSON	WV	25624-0305	L23UPL
VANCE	BENNY	E	P.O. BOX 113	BIM	WV	25021-0113	L23UPL
WAGONER	DAVID	W	P.O. BOX 668	UNEEDA	WV	25205-0668	L23UPL
WOODRUM	JERRY	L	954 COUNTRY ESTATES ROAD	DANVILLE	WV	25053-9226	L27UPL
WORKMAN	CHARLES	A	701 PINE GROVE ROAD	WHARTON	WV	25208-9565	L23UPL

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_  
(if known)

SCHEDULE F.3  
TO  
SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

**Individuals with Black Lung Claims**

Barbara Coakley  
4889 Six Mile Road  
Danville, WV 25053

Bobby W. Farmer  
P.O. Box 308  
Davin, WV 25617

James C. Grey  
P.O. Box 1233  
Crab Orchard, WV 25827

Lawrence D. Miller  
P.O. Box 127  
Clothier, WV 25047

Mablene Nipper  
P.O. Box 52  
Wharton, WV 25208

Terry R. Tackett  
P.O. Box 9  
Austinburg, OH 44010

B 6G (Official Form 6G) (12/07)

In re Panther Branch Coal Company,  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Eastern Associated Coal, LLC P. O. Box 1233 Charleston, WV 25324	Contract Mining Agreement dated June 28, 2009 (Farley No. 3 Mine)
Eastern Associated Coal, LLC P. O. Box 1233 Charleston, WV 25324	Contract Mining Agreement dated July 1, 2008 (Winifrede 14/15 Mine)
Eastern Associated Coal, LLC P. O. Box 1233 Charleston, WV 25324	Contract Mining Agreement dated March 17, 1997 (Campbells Creek No. 10/Long Branch 23 Mine)
Eastern Associated Coal, LLC P. O. Box 1233 Charleston, WV 25324	Contract Mining Agreement dated August 2, 2004 (Lightfoot No. 2A Mine)
Wells Fargo 426 Leon Sullivan Way Charleston, WV 25301	Disability Claims Managment

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

[illegible]

**ATTACHMENT H.1  
SCHEDULE H – CODEBTORS**

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Long Branch Energy Corp. (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Lone Pine Coal Company (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Mountain Spring Coal Company (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Venture Services Company (as Guarantor) P.O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Pinnacle Rock Coal Corp. (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Forest Coal Company (as Primary Obligor) P.O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Woodland Coal Co. (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Castle Rock Mining Company (as Guarantor) P.O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate
Long Branch Development Co. (as Guarantor) P. O. Box 591 Danville, WV 25053	UBS 48 Signal Road Stamford, CT 06902 Attn: George A. Duarate

In re PANTHER BRANCH COAL CO.,  
(Debtor)

Case No. \_\_\_\_\_  
(if known)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Gregory Patterson, president of Panther Branch Coal Company, which is named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 70 sheets, and that they are true and accurate to the best of my knowledge, information, and belief.

Date 29 June 2012

Signature   
Gregory Patterson, President

B 7 (Official Form 7) (04/10)

## UNITED STATES BANKRUPTCY COURT

In re: PANTHER BRANCH COAL COMPANY  
Debtor

Case No. \_\_\_\_\_  
(if known)

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	SOURCE
(5 mo.)	2012	\$11,044,124.62	Contract Mining Income
	2010	\$42,025,579.63	
	2011	\$46,956,468.77	

**2. Income other than from employment or operation of business**

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None  
☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS

AMOUNT  
PAID

AMOUNT  
STILL OWING

None  
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS/  
TRANSFERS

AMOUNT  
PAID OR  
VALUE OF  
TRANSFERS

AMOUNT  
STILL  
OWING

None, other than in the ordinary course of business

None  
☒

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND  
RELATIONSHIP TO DEBTOR

DATE OF  
PAYMENTS

AMOUNT  
PAID

AMOUNT  
STILL  
OWING

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



**4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jesse Combs and Brenda Combs v. Panther Branch Coal Company dba Long Branch Energy	Civil Action	Circuit Court of Boone Co., WV; Civil Action No. 2009-C-4	Scheduled for trial October 2012
Anthony Castle v. Long Branch Development Co.	Civil Action	Circuit Court of Boone Co., WV; Civil Action No. 12-C-81	Complaint received 04/05/2012
Robert Dillon Justice v. Panther Branch Coal Co.	Civil Action	Circuit Court of Boone Co., WV; Civil Action No. 12-C-163	Complaint received 06/18/2012

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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### 7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Kanawha Valley Mining Institute PO Box 2005 Charleston, WV 25327	Member of Organization	07/11/2011	Membership dues; charity event fee; \$850

### 8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Parts and Supplies approx.. \$2,000	Christmas Eve night theft; no insurance coverage	12/25/2011

### 9. Payments related to debt counseling or bankruptcy

- None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**

- None ☒ a List all property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY  
TRANSFERRED AND  
VALUE RECEIVED

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER  
DEVICE

DATE(S) OF  
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION  
AND VALUE OF PROPERTY OR DEBTOR'S  
INTEREST IN PROPERTY

**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR  
DIGITS OF ACCOUNT NUMBER,  
AND AMOUNT OF FINAL BALANCE

AMOUNT AND  
DATE OF SALE  
OR CLOSING

**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box of depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF BANK OR  
OTHER DEPOSITORY

NAMES AND ADDRESSES  
OF THOSE WITH ACCESS  
TO BOX OR DEPOSITORY

DESCRIPTION  
OF CONTENTS

DATE OF TRANSFER  
OR SURRENDER,  
IF ANY

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None ☒ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtors in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None  
☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  
☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  
☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATE OR DISPOSITION
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#### 18. Nature, location and name of business

- None  
☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification number, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None  
☒ b. Identity any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
Venture Services Company  
PO Box 591  
Danville, WV 25053

DATES SERVICES RENDERED  
Continuous

- None ☐ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME  
Suttle & Stalnaker

ADDRESS  
1411 Virginia Street  
Charleston, WV 25301

DATES SERVICES RENDERED  
Spring 2011 (2010 tax services)

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME  
Venture Services Co.

ADDRESS  
PO Box 591  
Danville, WV 25053

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
UBS  
48 Signal Road  
Stamford, CT 06902

DATE ISSUED  
2010

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**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other)
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basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES  
OF CUSTODIAN  
OF INVENTORY RECORDS**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the Partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND  
PERCENTAGE OF STOCK  
OWNERSHIPGregory Patterson  
842 Spring Road  
Charleston, WV 25314

President/Director

100% (through ownership of indirect  
parent company, Forest Coal Company)**22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is it partnership, list each member who withdrew from the partnership within **one year** immediately preceding, the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**23. Withdrawals from a partnership or distributions by a corporation**

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTORDATE AND PURPOSE  
OF WITHDRAWALAMOUNT OF MONEY  
OR DESCRIPTION  
AND VALUE OF PROPERTY



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**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Long Branch Energy Corp. (direct parent holding company)	43-1764007
Forest Coal Company (indirect parent company)	

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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
UMWA Health and Retirement Funds	Unknown

\* \* \* \* \*

*[If completed by an individual or individual and spouse]*

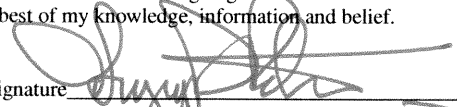
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_ Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_ Signature of Joint Debtor (if any) \_\_\_\_\_

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 29 June 2012 Signature   
Print Name and Title Gregory D. Patterson

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 and 3571*

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(6); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social-Security No. (Required by 11 U.S.C. § 110) \_\_\_\_\_

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_

\_\_\_\_\_ Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

***A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.***